

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person* <u>LLR EQUITY PARTNERS IV, L.P.</u>  (Last) (First) (Middle) <u>C/O COMPOSECURE, INC.</u> <u>309 PIERCE STREET</u>  (Street) <u>SOMERSET NJ 08873</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>CompoSecure, Inc. [ CMPO ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>09/17/2024</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock	09/17/2024		M <sup>(1)</sup>		29,774,258	A	\$0.00	29,774,258	D	
Class A Common Stock	09/17/2024		S <sup>(2)</sup>		29,774,258	D	\$7.55	0	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Class B Common Stock	(1)	09/17/2024		M			29,774,258	(3)	(3)	Class A Common Stock	29,774,258	(3)	0 <sup>(3)</sup>	D	

1. Name and Address of Reporting Person\*  
LLR EQUITY PARTNERS IV, L.P.  
 (Last) (First) (Middle)  
C/O COMPOSECURE, INC.  
309 PIERCE STREET  
 (Street)  
SOMERSET NJ 08873  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
LLR EQUITY PARTNERS PARALLEL IV, L.P.  
 (Last) (First) (Middle)  
C/O COMPOSECURE, INC.  
309 PIERCE STREET  
 (Street)  
SOMERSET NJ 08873  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
LLR Capital IV, L.P.  
 (Last) (First) (Middle)  
C/O COMPOSECURE, INC.  
309 PIERCE STREET

(Street)	SOMERSET	NJ	08873
(City)	(State)	(Zip)	
1. Name and Address of Reporting Person*			
<a href="#">LLR Capital IV, LLC</a>			
(Last)	(First)	(Middle)	
C/O COMPOSECURE, INC. 309 PIERCE STREET			
(Street)	SOMERSET	NJ	08873
(City)	(State)	(Zip)	

**Explanation of Responses:**

1. On September 17, 2024, in accordance with the provisions of that certain Exchange Agreement, dated as of December 27, 2021, by and among CompoSecure, Inc., CompoSecure Holdings, L.L.C., and the other parties thereto, LLR Equity Partners IV, L.P. voluntarily exchanged 28,519,690 shares of Class B Common Units issued by CompoSecure Holdings, L.L.C. for 28,519,690 shares of Class A Common Stock and LLR Equity Partners Parallel IV, L.P. exchanged 1,254,568 shares of Class B Common Units issued by CompoSecure Holdings, L.L.C. for 1,254,568 shares of Class A Common Stock. The corresponding number of shares of Class B Common Stock were immediately cancelled upon exchange.

2. As part of the transactions described in the Current Report on Form 8-K filed on September 17, 2024 by CompoSecure, Inc., on September 17, 2024 LLR Equity Partners IV, L.P. sold 28,519,690 shares of Class A Common Stock and LLR Equity Partners Parallel IV, L.P. sold 1,254,568 shares of Class A Common Stock, in each case to Resolute Compo Holdings LLC.

3. Total amount does not include 43,320 shares of Class A Common Stock owned by Mitchell Hollin, a member of LLR Capital IV, LLC, the General Partner of LLR Capital IV, L.P., the General Partner of LLR Equity Partners IV, L.P. and LLR Equity Partners Parallel IV, L.P. and LLR Equity Partners IV, L.P.'s and LLR Equity Partners Parallel IV, L.P.'s designee to the Company's board of directors until his resignation on September 17, 2024. Mr. Hollin disclaims beneficial ownership of the shares held by LLR Equity Partners IV, L.P. and LLR Equity Partners Parallel IV, L.P.

/s/ Mitchell Hollin Name:  
Mitchell Hollin, as member of  
LLR Capital IV, LLC (the  
general partner of LLR Capital 09/17/2024  
Partner IV, L.P. (the general  
partner of LLR Equity Partners  
IV, L.P.))

/s/ Mitchell Hollin Name:  
Mitchell Hollin, as member of  
LLR Capital IV, LLC (the  
general partner of LLR Capital 09/17/2024  
Partner IV, L.P. (the general  
partner of LLR Equity Partners  
Parallel IV, L.P.))

/s/ Mitchell Hollin Name:  
Mitchell Hollin, as member of  
LLR Capital IV, LLC (the 09/17/2024  
general partner of LLR Capital  
Partner IV, L.P.)

/s/ Mitchell Hollin Name:  
Mitchell Hollin, as member of 09/17/2024  
LLR Capital IV, LLC

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**