

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>CompoSecure, Inc.</u> <hr/> (Last) (First) (Middle) 309 PIERCE STREET <hr/> (Street) SOMERSET NJ 08873 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 02/13/2025	3. Issuer Name and Ticker or Trading Symbol <u>Resolute Holdings Management, Inc.</u> [ RHLD ]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, par value \$0.0001 per share	1,000	I <sup>(1)</sup>	By CompoSecure Holdings, L.L.C.

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>CompoSecure, Inc.</u> <hr/> (Last) (First) (Middle) 309 PIERCE STREET <hr/> (Street) SOMERSET NJ 08873 <hr/> (City) (State) (Zip)		
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1. Name and Address of Reporting Person* <u>CompoSecure Holdings, L.L.C.</u> <hr/> (Last) (First) (Middle) 309 PIERCE STREET <hr/> (Street) SOMERSET NJ 08873 <hr/> (City) (State) (Zip)		
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**Explanation of Responses:**

1. CompoSecure Holdings, L.L.C. ("CompoSecure Holdings") is the record holder of the reported securities. Investment and voting decisions with respect to the reported securities are made by a majority vote of the Board of Directors (the "Board") of its parent, CompoSecure, Inc. ("CompoSecure"), which is comprised of more than three persons. Accordingly, no individual director exercises investment or voting control over any of the reported securities held by CompoSecure Holdings, and none of the members of the Board will be deemed to have or share beneficial ownership of such securities. Each such member of the Board disclaims any such beneficial ownership of the reported securities,

except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission by any of the members of the Board of beneficial ownership of such securities for purposes of Section 16 or for any other purpose.

/s/ Steven J. Feder, as  
General Counsel and  
Corporate Secretary of  
CompoSecure, Inc. for  
itself and in its capacity as 02/13/2025  
Managing Member of  
CompoSecure Holdings,  
L.L.C.

\*\* Signature of Reporting Person                      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**