SEC Form 4
FORM

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)
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Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB	APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

1. Name and Address of Reporting Person [*]			2. Issuer Name and Ticker or Trading Symbol <u>CompoSecure, Inc.</u> [CMPO]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
<u>Wilk Jonathan</u>				1	Director	10% Owner			
(Last) (First) (Middle) C/O COMPOSECURE, INC. 309 PIERCE STREET			2 Date of Earliest Transaction (Marth/Day/Maan)	v	Officer (give title below)	Other (specify below)			
		(Midale)	3. Date of Earliest Transaction (Month/Day/Year) 01/01/2025	President and CEO					
			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line)	/idual or Joint/Group Filing	g (Check Applicable			
(Street) SOMERSET NJ 08873		08873			, 				
(City)	(State)	(Zip)			Person				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr.	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	v	Amount	(A) or (D)	Price	3 and 4)	(1150.4)	-, 	
Class A Common Stock	01/01/2025		F		142,712(1)	D	\$15.33	3,502,959	D		
Class A Common Stock	01/01/2025		F		88,365 ⁽²⁾	D	\$15.33	3,414,594	D		
Class A Common Stock	01/01/2025		F		119,292(3)	D	\$15.33	3,295,302(4)(5)(6)(7)	D		
Class A Common Stock								688, 2 01 ⁽⁸⁾	Ι	By CompoSecure Employee LLC	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of		6. Date Exerc Expiration Da (Month/Day/Y	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Reflects the number of shares withheld in satisfaction of applicable tax withholding obligations in connection with the net settlement of 280,863 restricted stock units ("RSUs") that vested on January 1, 2025. These RSUs were originally granted on March 16, 2022 in the aggregate amount of 1,123,451 RSUs, for which the remaining 280,862 RSUs (the "2022 Unvested Time-Vesting RSUs") will continue to vest on January 1, 2026, subject to the reporting person's continued service as of the vesting date.

2. Reflects the number of shares withheld in satisfaction of applicable tax withholding obligations in connection with the net settlement of 174,634 RSUs that vested on January 1, 2025. These RSUs were originally granted on March 9, 2023 in the aggregate amount of 523,903 RSUs, for which the remaining 174,635 RSUs (the "2023 Unvested Time-Vesting RSUs") will continue to vest on January 1, 2026, subject to the reporting person's continued service as of the vesting date

3. Reflects the number of shares withheld in satisfaction of applicable tax withholding obligations in connection with the net settlement of 235,753 RSUs that vested on January 1, 2025. These RSUs were originally granted on March 15, 2024 in the aggregate amount of 707,258 RSUs, for which the remaining 471,505 RSUs (the "2024 Unvested Time-Vesting RSUs") will continue to vest ratably on each of, January 1, 2026 and January 1, 2027, respectively, subject to the reporting person's continued service as of the applicable vesting date.

4. Includes (A) 912,449 shares of Class A Common Stock owned directly by the reporting person, (B) 280,862 shares of Class A Common Stock underlying the 2022 Unvested Time-Vesting RSUs, (C) 174,635 shares of Class A Common Stock underlying the 2023 Unvested Time-Vesting RSUs, and (D) 471,505 shares of Class A Common Stock underlying the 2024 Unvested Time-Vesting RSU.

5. Includes 224,690 performance-vesting RSUs granted on March 16, 2022, which will vest over the applicable performance period based on the achievement of the provided performance targets, as set forth in the governing award agreement, subject to the Reporting Person's continued service as of the applicable vesting date and that will be settled into Class A Common Stock upon vesting

6. Includes 523,903 performance-vesting RSUs granted on March 9, 2023, which will vest over the applicable performance period based on the achievement of the provided performance targets, as set forth in the governing award agreement, subject to the Reporting Person's continued service as of the applicable vesting date and that will be settled into Class A Common Stock upon vesting

7. Includes 707,258 performance-vesting RSUs granted on March 15, 2024, which will vest over the applicable performance period based on the achievement of the provided performance targets, as set forth in the governing award agreement, subject to the Reporting Person's continued service as of the applicable vesting date and that will be settled into Class A Common Stock upon vesting.

8. The reported securities are held directly by CompoSecure Employee LLC, and the Reporting Person (the sole member of CompoSecure Employee LLC) may be deemed to have sole power to vote or dispose of these securities. The Reporting Person may be deemed the beneficial owner of the shares of Class A Common Stock held by CompoSecure Employee LLC because he is its sole member. The Reporting Person disclaims beneficial ownership of the securities except to the extent of his pecuniary interest therein.

> /s/ Jonathan Wilk, by attorney-01/03/2025 in-fact Steven J. Feder

** Signature of Reporting Person Date Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.